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TENNESSEE
LABOR MARKET REPORT

LAMAR ALEXANDER, GOVERNOR

DALE R. KELLEY, COMMISSIONER

DATA FOR JULY 1985
TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	July 1984				Revised June 1985				Preliminary July 1985			
	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate
U. S. 1/	116,198,...	107,484,000	8,714,000	7.5	116,572,000	107,819,000	8,753,000	7.5	117,536,000	108,854,000	8,682,000	7.4
TENNESSEE 2/	2,251,300	2,054,000	197,300	8.8	2,264,400	2,083,000	181,400	8.0	2,288,800	2,090,800	198,000	8.7
MSAs												
CHATTANOOGA	201,900	186,100	15,800	7.8	205,600	191,500	14,100	6.9	209,200	193,200	16,000	7.6
JOHNSON CITY, KINGSPORT, AND BRISTOL	211,100	193,200	17,900	8.5	209,600	193,200	16,400	7.8	212,100	194,400	17,700	8.3
KNOXVILLE	264,500	241,800	22,700	8.6	262,100	242,100	20,000	7.6	262,200	241,700	20,500	7.8
MEMPHIS	428,900	398,100	30,800	7.2	435,400	407,100	28,300	6.5	438,900	409,600	29,300	6.7
NASHVILLE	481,200	453,200	28,000	5.8	494,200	470,200	24,000	4.9	497,600	472,300	25,300	5.1

1/ Error range for these estimates is plus or minus 0.2 percentage points.
2/ Error range for these estimates cannot be computed.

TENNESSEE'S UNEMPLOYMENT RATE EXPERIENCES A SEASONAL INCREASE

Tennessee's unemployment rate increased from 8.0 percent to 8.7 percent due primarily to seasonal factors. This change is slightly higher than the ten-year June-to-July increase of 0.4 percentage points. The U.S. unemployment rate decreased from 7.5 percent to 7.4 percent.

Total nonagricultural employment increased by 1,700 from 1,862,900 to 1,864,600. This 0.1 percent increase is a departure from the five-year June-to-July trend of a decrease in total nonagricultural, manufacturing, and nonmanufacturing employment. Manufacturing employment followed the trend and decreased from 490,700 to 485,300, a change of 5,400 or 1.1 percent. The largest manufacturing decreases occurred in apparel products and furniture and fixtures due to plant closings for vacations and layoffs.

The largest manufacturing increases were reported in paper and allied products and chemicals and allied products. Nonmanufacuring employment increased 7,100 or 0.5 percent from 1,372,200 to 1,379,300, another departure from the five-year trend. The largest employment increases occurred in trade, services, and construction. Government reported the largest decrease due to schools closing for the summer.

The Nashville MSA continued to have the lowest MSA unemployment rate of 5.1 percent. The unemployment rate increased in 63 counties, decreased in 28 counties, and remained unchanged in 4 counties. Williamson County continued to have the lowest rate of 3.1 percent while Scott County had the highest rate of 31.7 percent.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

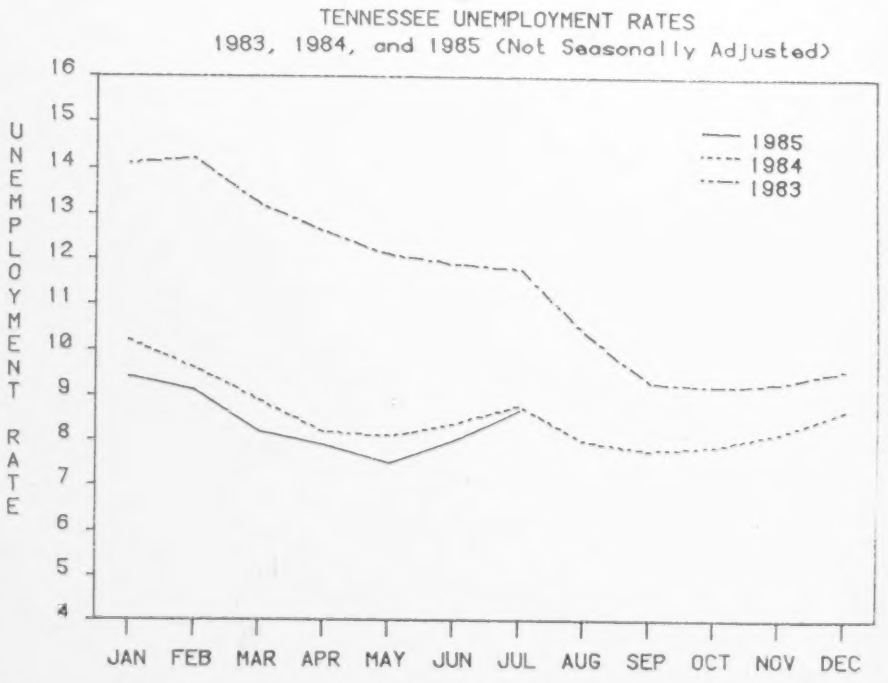
INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	1,817.8	1,862.9	1,864.6	+46.8	+1.7
Manufacturing	502.1	490.7	485.3	-16.8	-5.4
Durable Goods	239.7	237.1	233.8	-5.9	-3.3
Lumber & Wood Products	19.3	19.0	18.7	-0.6	-0.3
Furniture & Fixtures	24.4	26.9	25.5	+1.1	-1.4
Stone, Clay, Glass, & Concrete	14.7	15.0	14.9	+0.2	-0.1
Primary Metal Industries	16.7	18.3	18.1	+1.4	-0.2
Fabricated Metal Products	38.0	39.3	38.5	+0.5	-0.8
Machinery, Except Electrical	37.8	35.7	35.9	-1.9	+0.2
Electrical & Electronic Machinery	40.3	35.9	35.3	-5.0	-0.6
Transportation Equipment	28.1	27.4	27.1	-1.0	-0.3
Instruments & Related Products	9.4	9.5	9.6	+0.2	+0.1
Miscellaneous Manufacturing	11.0	10.1	10.2	-0.8	+0.1
Nondurable Goods	262.4	253.6	251.5	-10.9	-2.1
Food & Kindred Products	37.3	37.7	38.7	+1.4	+1.0
Meat Products	6.8	7.1	7.4	+0.6	+0.3
Dairy Products	3.2	3.3	3.5	+0.3	+0.2
Tobacco Manufactures	1.1	1.3	1.4	+0.3	+0.1
Textile Mill Products	25.6	23.4	22.9	-2.7	-0.5
Knitting Mills	12.5	11.9	11.6	-0.9	-0.3
Yarn & Thread Mills	2.3	2.1	1.9	-0.4	-0.2
Apparel Products	68.8	65.7	63.5	-5.3	-2.2
Paper & Allied Products	18.4	19.1	19.7	+1.3	+0.6
Printing, Publishing, & Allied Indus.	31.0	30.7	30.0	-1.0	-0.7
Chemicals & Allied Products	42.3	40.9	41.2	-1.1	+0.3
Petroleum Refining & Related Indus.	0.8	0.7	0.7	-0.1	0.0
Rubber & Miscellaneous Plastics	23.2	22.7	22.7	-0.5	0.0
Leather & Leather Products	13.8	11.4	10.7	-3.1	-0.7
Nonmanufacturing	1,315.7	1,372.2	1,379.3	+63.6	+7.1
Mining	8.1	7.5	7.5	-0.6	0.0
Construction	82.8	78.7	80.4	-2.4	+1.7
Trans., Communication, & Utilities	90.1	91.8	91.5	+1.4	-0.3
Trade	421.1	446.9	453.3	+32.2	+6.4
Wholesale Trade	114.4	120.6	121.4	+7.0	+0.8
Wholesale Durable Goods	63.5	66.5	66.6	+3.1	+0.1
Wholesale Nondurable Goods	51.0	54.1	54.8	+3.8	+0.7
Retail Trade	306.7	326.3	331.9	+25.2	+5.6
General Merchandise Stores	46.6	46.2	47.1	+0.5	+0.9
Finance, Insurance, & Real Estate	87.9	91.4	92.3	+4.4	+0.9
Banking	26.9	27.6	27.9	+1.0	+0.3
Insurance Carriers	21.5	22.0	22.0	+0.5	0.0
Services	346.1	364.4	366.6	+20.5	+2.2
Government	279.7	291.5	287.7	+8.0	-3.8
Federal	58.6	60.7	60.6	+2.0	-0.1
State & Local	221.1	230.8	227.1	+6.0	-3.7
State	64.4	68.5	69.0	+4.6	+0.5
Local	156.7	162.3	158.1	+1.4	-4.2

*Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings July 1984	Average Weekly Earnings June 1985	Average Weekly Earnings July 1985	Average Weekly Hours July 1984	Average Weekly Hours June 1985	Average Weekly Hours July 1985	Average Hourly Earnings July 1984	Average Hourly Earnings June 1985	Average Hourly Earnings July 1985
All Manufacturing	317.95	337.00	331.27	40.4	41.4	40.3	7.87	8.14	8.22
Durable Goods	327.20	357.43	350.02	40.0	42.1	40.7	8.18	8.49	8.60
Lumber & Wood Products	220.80	233.95	224.07	40.0	40.9	39.8	5.52	5.72	5.63
Furniture & Fixtures	243.05	283.41	263.04	37.8	40.2	37.1	6.43	7.05	7.09
Stone, Clay, Glass, & Conc.	461.84	466.03	490.64	46.0	45.6	46.2	10.04	10.22	10.62
Primary Metal Industries	412.08	438.07	438.89	40.8	40.6	40.6	10.10	10.79	10.81
Fabricated Metal Products	345.82	376.51	361.20	38.9	42.4	40.0	8.89	8.88	9.03
Machinery	317.79	345.66	336.98	40.9	42.0	40.6	7.77	8.23	8.30
Instruments & Related Prod.	296.12	336.18	350.49	40.9	42.5	42.9	7.24	7.91	8.17
Nondurable Goods	309.26	317.02	312.82	40.8	40.8	39.9	7.58	7.77	7.84
Food & Kindred Products	320.40	353.62	331.25	40.0	42.4	40.2	8.01	8.34	8.24
Textile Mill Products	245.40	257.04	256.37	40.9	40.8	40.5	6.00	6.30	6.33
Apparel Products	191.50	198.79	192.70	38.3	38.6	37.2	5.00	5.15	5.18
Paper & Allied Products	473.29	418.37	417.31	47.0	41.3	41.4	10.07	10.13	10.08
Chemicals & Allied Prod.	403.09	433.30	448.62	41.3	40.8	41.5	9.76	10.62	10.81
Rubber & Misc. Plastics	382.67	407.23	367.50	42.9	44.8	42.0	8.92	9.09	8.75
Leather & Leather Products	226.79	234.48	234.26	38.9	41.5	40.6	5.83	5.65	5.77



CHATTANOOGA MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	173.0	179.3	180.1	+7.1	+0.8
Manufacturing	43.6	44.5	43.9	+0.3	-0.6
Durable Goods	17.4	17.8	17.7	+0.3	-0.1
Lumber & Wood Products	0.7	0.7	0.7	0.0	0.0
Stone, Clay, Glass, & Concrete	1.8	1.7	1.7	-0.1	0.0
Primary Metal Industries	3.9	4.1	4.0	+0.1	-0.1
Fabricated Metal Products	4.4	4.6	4.5	+0.1	-0.1
Machinery, Except Electrical	2.2	2.3	2.5	+0.3	+0.2
All Other Durable Goods	4.4	4.4	4.3	-0.1	-0.1
Nondurable Goods	26.2	26.7	26.2	0.0	-0.5
Food & Kindred Products	5.9	6.1	6.2	+0.3	+0.1
Textile Mill Products	11.0	11.5	10.9	-0.1	-0.6
Knitting Mills	2.7	2.6	2.5	-0.2	-0.1
Apparel Products	1.1	1.1	1.1	0.0	0.0
Paper & Allied Products	1.5	1.4	1.4	-0.1	0.0
Printing, Publishing, & Allied Ind.	1.8	1.8	1.9	+0.1	+0.1
Chemicals & Allied Products	3.5	3.2	3.2	-0.3	0.0
All Other Nondurable Goods	1.4	1.6	1.5	+0.1	-0.1
Nonmanufacturing	129.4	134.8	136.2	+6.8	+1.4
Mining	1.1	1.2	1.2	+0.1	0.0
Construction	7.8	7.8	7.8	0.0	0.0
Trans., Communication, & Utilities	7.3	7.3	7.3	0.0	0.0
Trade	39.1	40.1	40.4	+1.3	+0.3
Wholesale Trade	9.7	10.5	10.5	+0.8	0.0
Wholesale Durable Goods	5.9	6.4	6.4	+0.5	0.0
Wholesale Nondurable Goods	3.8	4.1	4.1	+0.3	0.0
Retail Trade	29.4	29.6	29.9	+0.5	+0.3
Finance, Insurance, & Real Estate	10.0	11.0	11.1	+1.1	+0.1
Services	32.1	33.3	33.4	+1.3	+0.1
Government	32.0	34.1	35.0	+3.0	+0.9
Federal	8.4	8.8	8.7	+0.3	-0.1
State & Local	23.6	25.3	26.3	+2.7	+1.0
State	4.8	4.5	4.5	-0.3	0.0
Local	18.8	20.8	21.8	+3.0	+1.0

Includes Hamilton, Marion, and Sequatchie Counties in Tennessee and Catoosa, Dade, and Walker Counties in Georgia.

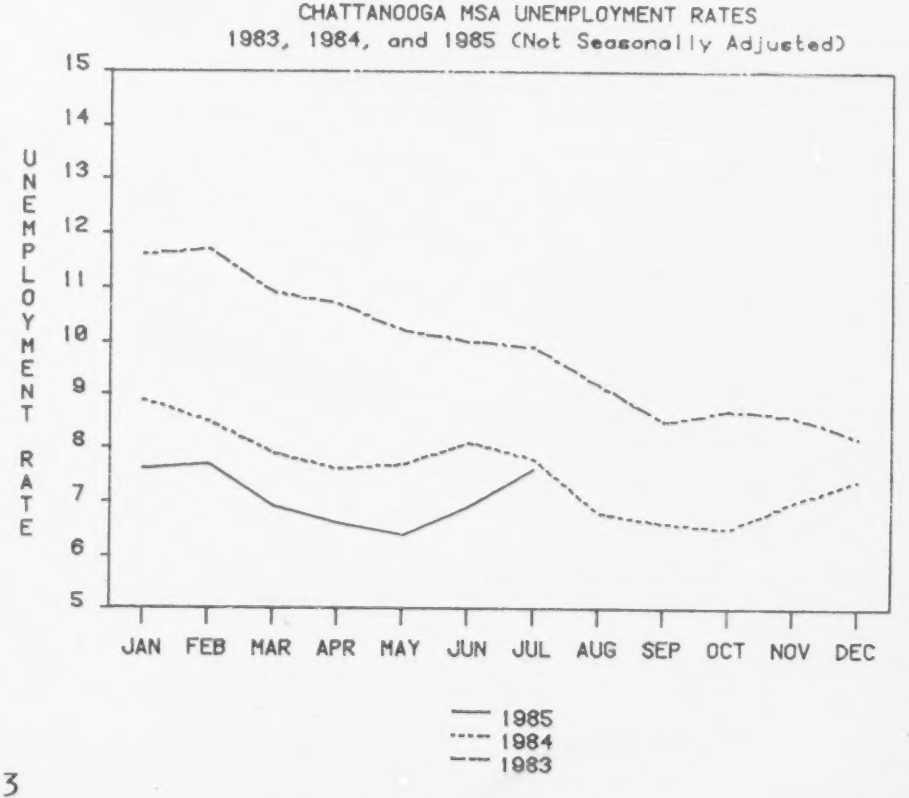
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

The Chattanooga MSA unemployment rate increased from 6.9 percent to 7.6 percent. Total nonagricultural employment increased by 800 from 179,300 to 180,100. Manufacturing employment decreased by 600 while nonmanufacturing employment increased by 1,400. The largest increase occurred in local government. The largest decrease occurred in textile mill products due to seasonal factors (Plant closings for vacations and maintenance).

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985
All Manufacturing	308.16	309.32	303.55	41.7	41.8	40.8	7.39	7.40	7.44
Durable Goods	341.96	350.83	333.72	41.5	43.1	41.2	8.24	8.14	8.10
Stone, Clay, Glass, & Conc.	452.35	370.86	355.78	40.9	42.0	40.8	11.06	8.83	8.72
Iron & Steel Foundries	338.35	374.64	377.07	39.9	40.9	41.3	8.48	9.16	9.13
Fabricated Metal Products	416.90	410.85	363.10	43.7	45.0	40.3	9.54	9.13	9.01
Machinery, Except Elect.	417.51	465.34	443.69	51.8	56.2	53.2	8.06	8.28	8.34
Nondurable Goods	284.92	282.08	282.98	41.9	41.0	40.6	6.80	6.88	6.97
Textile Mill Products	251.81	252.36	266.20	44.1	42.7	44.0	5.71	5.91	6.05
Knitting Mills	213.70	237.80	216.54	42.4	44.2	40.4	5.04	5.38	5.36
Paper & Allied Products	358.21	402.96	399.62	45.4	46.0	44.6	7.89	8.76	8.96
Chemicals & Allied Prod.	486.85	457.03	431.74	43.9	41.7	39.5	11.09	10.96	10.93



JOHNSON CITY, KINGSPORT AND BRISTOL MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	149.0	150.8	150.3	+1.3	-0.5
Manufacturing	54.3	53.9	52.9	-1.4	-1.0
Durable Goods	21.4	21.4	20.8	-0.6	-0.6
Lumber & Wood Products and Furniture & Fixtures	1.6	1.6	1.6	0.0	0.0
Stone, Clay, Glass, & Concrete	1.8	2.1	2.1	+0.3	0.0
Fabricated Metal Products	3.9	4.2	4.2	+0.3	0.0
Machinery and Transportation Equipment	9.8	9.7	9.0	-0.8	-0.7
All Other Durable Goods	4.3	3.8	3.9	-0.4	+0.1
Nondurable Goods	32.9	32.5	32.1	-0.8	-0.4
Food & Kindred Products	2.4	2.4	2.4	0.0	0.0
Textile Mill Products	3.0	2.8	2.8	-0.2	0.0
Apparel Products	4.6	4.6	4.5	-0.1	-0.1
Paper & Allied Products and Printing, Publishing, & Allied Indus.	6.4	6.0	6.0	-0.4	0.0
All Other Nondurable Goods	16.5	16.7	16.4	-0.1	-0.3
Nonmanufacturing	94.7	96.9	97.4	+2.7	+0.5
Mining	0.2	0.2	0.2	0.0	0.0
Construction	6.1	7.7	7.9	+1.8	+0.2
Trans., Communication, & Utilities	6.3	6.0	6.0	-0.3	0.0
Trade	31.0	30.4	31.1	+0.1	+0.7
Wholesale Trade	6.0	5.9	5.9	-0.1	0.0
Retail Trade	25.0	24.5	25.2	+0.2	+0.7
Finance, Insurance, & Real Estate	4.9	5.0	4.9	0.0	-0.1
Services	23.2	23.6	23.3	+0.1	-0.3
Government	23.0	24.0	24.0	+1.0	0.0
Federal	4.5	4.5	4.5	0.0	0.0
State & Local	18.5	19.5	19.5	+1.0	0.0
State	4.4	4.6	4.6	+0.2	0.0
Local	14.1	14.9	14.9	+0.8	0.0

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties in Tennessee and Washington County, Scott County, and Bristol City in Virginia.

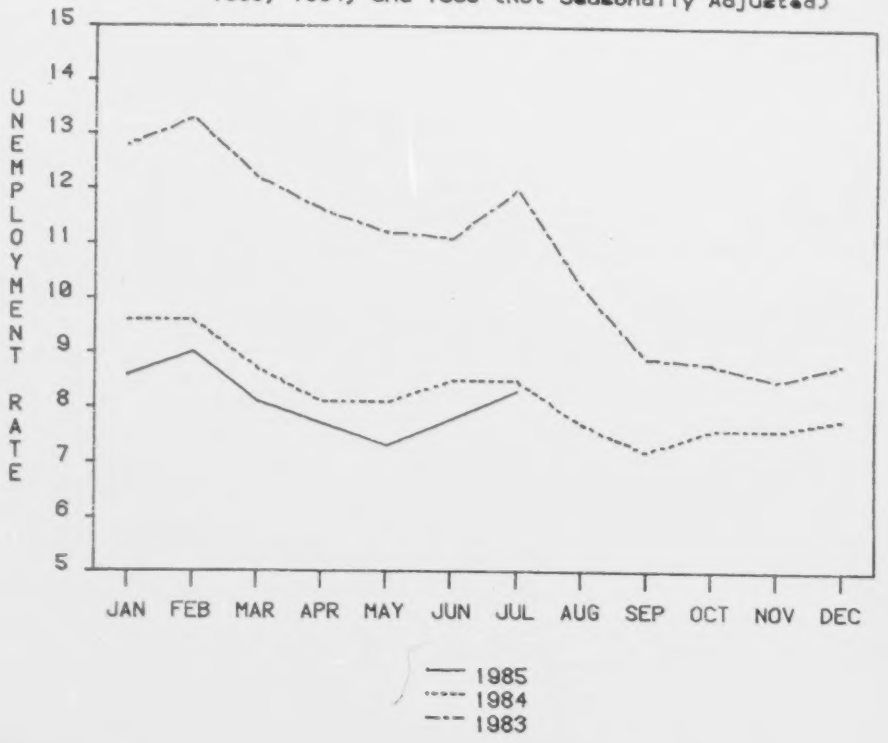
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings July 1984	Average Weekly Earnings June 1985	Average Weekly Earnings July 1985	Average Weekly Hours July 1984	Average Weekly Hours June 1985	Average Weekly Hours July 1985	Average Hourly Earnings July 1984	Average Hourly Earnings June 1985	Average Hourly Earnings July 1985
All Manufacturing	348.59	372.37	393.07	41.4	42.9	43.1	8.42	8.68	9.12
Durable Goods	338.55	358.22	350.65	42.8	44.5	42.4	7.91	8.05	8.27
Fabricated Metal Prod.	400.45	412.25	418.65	44.2	42.5	43.7	9.06	9.70	9.58
Machinery & Trans. Equip.	348.47	368.00	359.98	42.6	46.7	42.5	8.18	7.88	8.47
Nondurable Goods	354.78	381.29	420.21	40.5	41.9	43.5	8.76	9.10	9.66
Food & Kindred Products	279.08	370.18	412.85	38.6	46.1	48.8	7.23	8.03	8.46
Apparel Products	189.76	258.78	277.88	37.8	45.4	47.5	5.02	5.70	5.85

JOHNSON CITY-KINGSPORT-BRISTOL MSA UNEMPLOYMENT RATES
1983, 1984, and 1985 (Not Seasonally Adjusted)



The unemployment rate in the Johnson City MSA increased from 7.8 percent to 8.3 percent. Nonagricultural employment decreased from 150,800 to 150,300. Manufacturing employment decreased by 1,000 while nonmanufacturing employment increased by 500. The largest employment increase occurred in trade due to more business. Machinery and transportation equipment reported the largest decrease due to seasonal factors and strikes.

KNOXVILLE MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	228.7	229.3	227.8	-0.9	-1.5
Manufacturing	51.0	49.4	49.2	-1.8	-0.2
Durable Goods	29.4	28.1	28.2	-1.2	+0.1
Lumber & Wood Products	1.8	1.5	1.5	-0.3	0.0
Furniture & Fixtures	2.1	1.9	1.9	-0.2	0.0
Stone, Clay, Glass, & Concrete	1.5	1.6	1.7	+0.2	+0.1
Machinery, Except Electrical	3.1	2.8	2.8	-0.3	0.0
All Other Durable Goods	20.9	20.3	20.3	-0.6	0.0
Nondurable Goods	21.6	21.3	21.0	-0.6	-0.3
Food & Kindred Products	3.9	4.0	4.0	+0.1	0.0
Textile Mill Products	3.5	2.8	2.8	-0.7	0.0
Apparel Products	7.8	8.1	7.8	0.0	-0.3
Printing, Publishing, & Allied Ind.	2.5	2.6	2.6	+0.1	0.0
All Other Nondurable Goods	3.9	3.8	3.8	-0.1	0.0
Nonmanufacturing	177.7	179.9	178.6	+0.9	-1.3
Mining	2.0	1.8	1.7	-0.3	-0.1
Construction	11.0	9.8	9.9	-1.1	+0.1
Trans., Communication, & Utilities	8.6	8.9	8.9	+0.3	0.0
Trade	53.6	56.2	56.3	+2.7	+0.1
Wholesale Trade	13.0	12.6	12.6	-0.4	0.0
Wholesale Durable Goods	8.5	8.3	8.2	-0.2	0.0
Wholesale Nondurable Goods	4.5	4.3	4.3	-0.2	0.0
Retail Trade	40.7	43.6	43.7	+3.0	+0.1
Finance, Insurance, & Real Estate	9.2	9.3	9.4	+0.2	+0.1
Services	48.8	49.4	49.4	+0.6	0.0
Government	44.5	44.5	43.0	-1.5	-1.5
Federal	9.1	8.6	8.5	-0.6	-0.1
State & Local	35.4	35.9	34.5	-0.9	-1.4
State	17.3	17.4	17.3	0.0	-0.1
Local	18.1	18.5	17.2	-0.9	-1.3

Includes Anderson, Blount, Grainger, Jefferson, Knox, Sevier, and Union Counties.

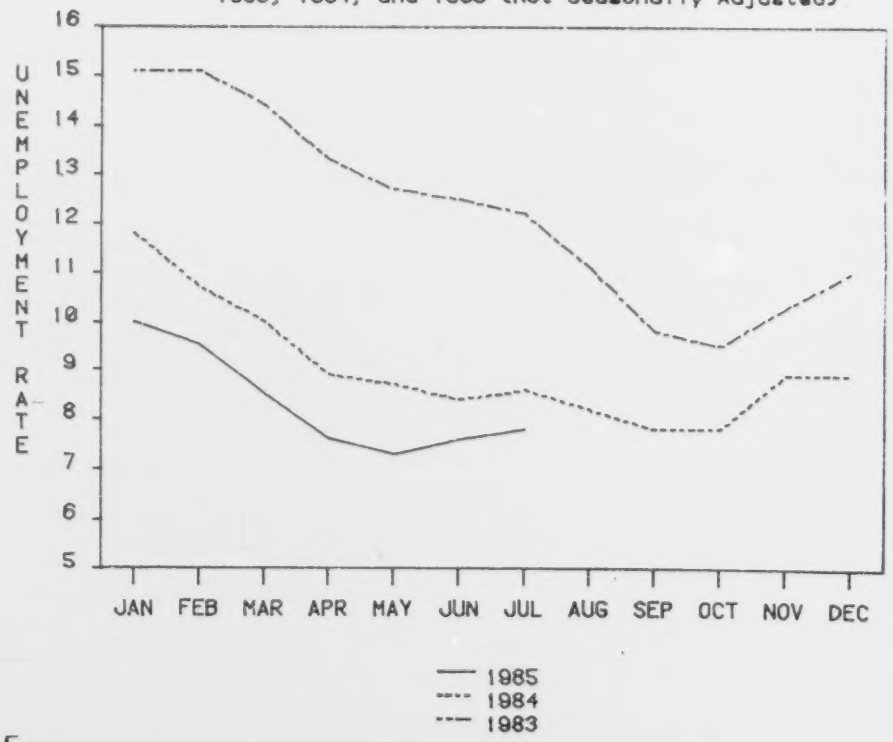
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985
All Manufacturing	353.90	367.88	364.67	40.4	41.9	40.7	8.76	8.78	8.96
Durable Goods	418.61	439.32	433.01	41.0	42.0	41.2	10.21	10.46	10.51
Stone, Clay, Glass, & Conc.	386.14	381.64	356.18	43.0	40.6	40.8	8.98	7.40	8.73
Machinery, Except Elect.	365.08	441.83	391.16	42.6	49.7	44.0	8.57	8.89	8.89
Nondurable Goods	269.45	277.55	276.69	39.8	41.8	40.1	6.77	6.64	6.90
Food & Kindred Products	279.48	302.07	299.99	40.8	48.8	48.7	6.85	6.19	6.16
Textile Mill Products	207.90	221.61	202.79	39.3	41.5	38.7	5.29	5.34	5.24
Apparel Products	249.48	238.70	246.68	39.6	38.5	36.6	6.30	6.20	6.74

KNOXVILLE MSA UNEMPLOYMENT RATES
1983, 1984, and 1985 (Not Seasonally Adjusted)



The Knoxville MSA unemployment rate increased from 7.6 percent to 7.8 percent. Total nonagricultural employment decreased by 1,500 from 229,300 to 227,800. Manufacturing employment decreased by 200 with the largest decrease occurring in apparel due to layoffs. Nonmanufacturing employment decreased by 1,300 with the largest increases in construction; trade; and finance, insurance, and real estate. Government reported the greatest decrease due to school closings. These changes reflect last month's changes.

MEMPHIS MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	375.3	383.8	384.0	+8.7	+0.2
Manufacturing	54.2	52.3	52.6	-1.6	+0.3
Durable Goods	24.2	23.2	23.0	-1.2	-0.2
Lumber & Wood Products	2.6	2.6	2.6	0.0	0.0
Sawmills & Planing Mills	1.1	1.0	1.0	-0.1	0.0
Furniture & Fixtures	3.0	2.9	2.8	-0.2	-0.1
Fabricated Metal Products	4.7	4.9	4.9	+0.2	0.0
Machinery, Except Electrical	4.5	4.3	4.2	-0.3	-0.1
Electrical & Electronic Machinery	2.9	2.7	2.7	-0.2	0.0
All Other Durable Goods	6.5	5.8	5.8	-0.7	0.0
Nondurable Goods	30.0	29.1	29.6	-0.4	+0.5
Food & Kindred Products	8.1	8.2	8.2	+0.1	0.0
Bakery Products	1.3	1.4	1.4	+0.1	0.0
Apparel Products	2.1	1.7	1.7	-0.4	0.0
Paper & Allied Products	5.9	5.7	6.0	+0.1	+0.3
Printing, Publishing, & Allied Ind.	4.4	4.6	4.6	+0.2	0.0
Chemicals & Allied Products	7.1	6.8	7.0	-0.1	+0.2
All Other Nondurable Goods	2.4	2.1	2.1	-0.3	0.0
Nonmanufacturing	321.1	331.5	331.4	+10.3	-0.1
Mining	0.2	0.2	0.2	0.0	0.0
Construction	16.6	16.4	17.0	+0.4	+0.6
Trans., Communication, & Utilities	30.8	31.4	31.4	+0.6	0.0
Trade	103.6	104.9	105.3	+1.7	+0.4
Wholesale Trade	34.0	34.1	34.3	+0.3	+0.2
Wholesale Durable Goods	20.3	20.7	20.8	+0.5	+0.1
Wholesale Nondurable Goods	13.7	13.4	13.5	-0.2	+0.1
Retail Trade	69.6	70.8	71.0	+1.4	+0.2
Finance, Insurance, & Real Estate	21.6	22.1	22.0	+0.4	-0.1
Services	88.1	91.1	91.5	+3.4	+0.4
Government	60.2	65.4	64.0	+3.8	-1.4
Federal	15.3	16.4	16.1	+0.8	-0.3
State & Local	44.9	49.0	47.9	+3.0	-1.1
State	12.0	12.1	12.2	+0.2	+0.1
Local	32.9	36.9	35.7	+2.8	-1.2

Includes Shelby and Tipton Counties in Tennessee and Crittendon County in Arkansas.

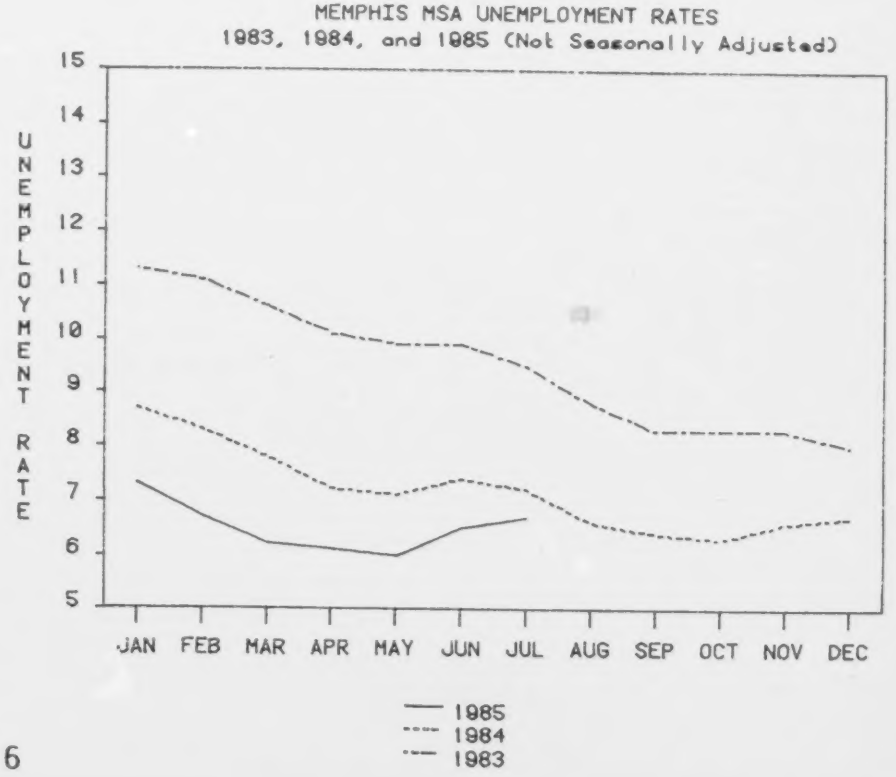
* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

The unemployment rate in the Memphis MSA increased slightly from 6.5 percent to 6.7 percent. Total nonagricultural employment increased by 200 from 383,800 to 384,000. Manufacturing employment increased by 300 with the largest increases reported in paper and allied products and chemicals and allied products. Nonmanufacturing employment decreased by 100. Construction, services, and trade reported the largest increases. Government reported the largest decrease due to seasonal factors.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985
All Manufacturing	350.99	371.90	365.75	42.7	42.6	41.8	8.22	8.73	8.75
Durable Goods	328.06	331.27	327.02	43.8	42.2	41.5	7.49	7.85	7.88
Lumber & Wood Products	205.03	216.42	201.20	40.6	41.7	40.0	5.05	5.19	5.03
Furniture & Fixtures	234.84	218.50	229.67	41.2	38.4	37.9	5.70	5.69	6.06
Nondurable Goods	372.26	410.98	401.52	41.5	42.9	42.0	8.97	9.58	9.56
Food & Kindred Products	362.80	448.77	427.85	40.0	45.7	42.7	9.07	9.82	10.02
Paper & Allied Products	467.79	454.79	457.24	50.3	45.8	46.8	9.30	9.93	9.77
Chemicals & Allied Prod.	465.87	476.60	450.94	44.2	41.3	41.6	10.54	11.54	10.84



NASHVILLE MSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) *

INDUSTRY	July 1984	June 1985	July 1985	Net Change July 1984 to July 1985	Net Change June 1985 to July 1985
TOTAL	404.5	420.7	419.7	+15.2	-1.0
Manufacturing	86.2	86.3	85.3	-0.9	-1.0
Durable Goods	46.1	46.2	45.1	-1.0	-1.1
Lumber & Wood Products	2.3	2.5	2.5	+0.2	0.0
Furniture & Fixtures	4.5	5.0	4.9	+0.4	-0.1
Fabricated Metal Products	7.4	7.2	7.0	-0.4	-0.2
Machinery	12.3	12.5	12.4	+0.1	-0.1
Transportation Equipment	11.9	11.3	10.6	-1.3	-0.7
All Other Durable Goods	7.6	7.7	7.7	+0.1	0.0
Nondurable Good	40.1	40.1	40.2	+0.1	+0.1
Food & Kindred Products	6.9	6.9	7.0	+0.1	+0.1
Textile Mill Products	2.0	1.8	1.8	-0.2	0.0
Apparel Products	5.2	5.1	5.3	+0.1	+0.2
Printing, Publishing, & Allied Ind.	12.0	12.1	12.0	0.0	-0.1
Petroleum and Rubber	4.1	4.3	4.3	+0.2	0.0
Leather & Leather Products	3.6	3.5	3.5	-0.1	0.0
All Other Nondurable Goods	6.3	6.4	6.3	0.0	-0.1
Nonmanufacturing	318.3	334.4	334.4	+16.1	0.0
Construction	24.2	24.4	24.1	-0.1	-0.3
Trans., Communication, & Utilities	21.5	25.5	25.1	+3.6	-0.4
Trade	98.7	101.7	102.0	+3.3	+0.3
Wholesale Trade	26.1	27.8	27.9	+1.8	+0.1
Wholesale Durable Goods	15.6	16.6	16.6	+1.0	0.0
Wholesale Nondurable Goods	10.5	11.2	11.3	+0.8	+0.1
Retail Trade	72.5	73.9	74.1	+1.6	+0.2
Finance, Insurance, & Real Estate	28.9	30.0	30.4	+1.5	+0.4
Services & Miscellaneous	87.1	92.4	91.9	+4.8	-0.5
Government	57.8	60.4	60.9	+3.1	+0.5
Federal	8.8	9.1	9.1	+0.3	0.0
State & Local	49.0	51.3	51.8	+2.8	+0.5
State	21.7	22.3	22.8	+1.1	+0.5
Local	27.3	29.0	29.0	+1.7	0.0

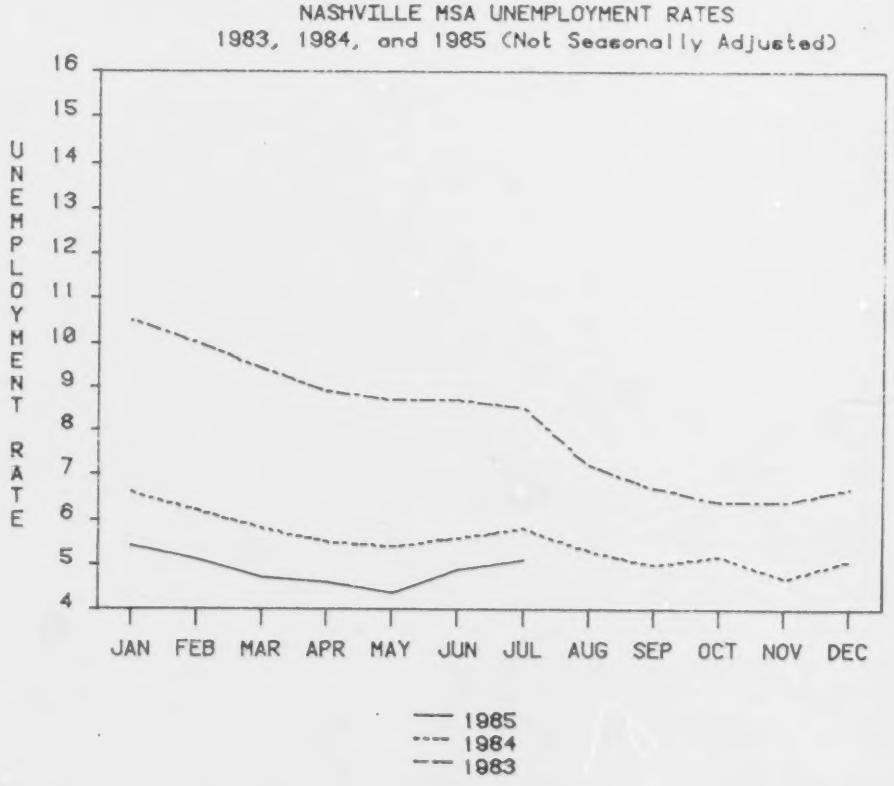
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties.

* Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

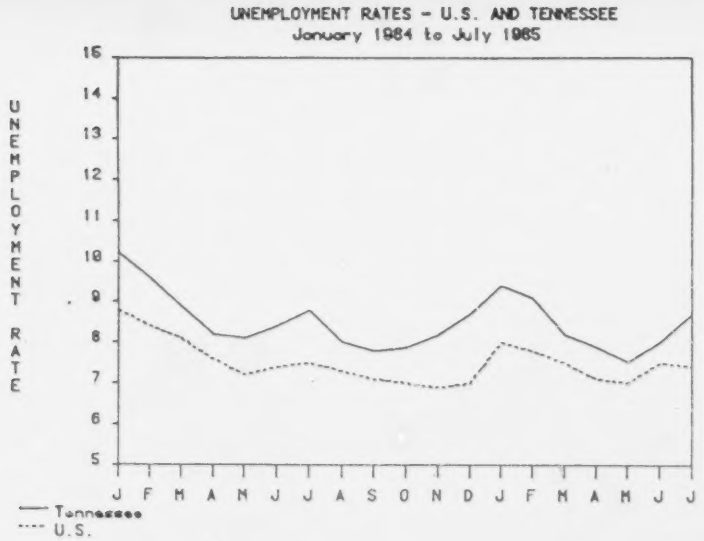
Numbers may not add due to rounding.

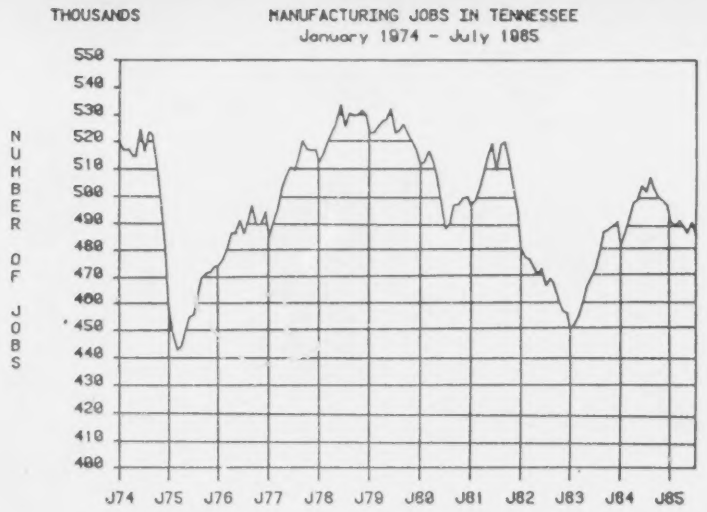
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985	July 1984	June 1985	July 1985
All Manufacturing	354.88	369.26	364.17	40.1	40.4	39.8	8.85	9.14	9.15
Durable Goods	358.16	378.24	380.42	39.1	39.4	39.3	9.16	9.60	9.68
Nondurable Goods	351.10	354.45	340.98	41.6	41.7	40.4	8.44	8.50	8.44
Food & Kindred Products	385.83	408.10	379.72	43.4	43.6	41.5	8.89	9.36	9.15
Printing & Publishing	387.47	374.54	379.48	43.1	40.8	40.5	8.99	9.18	9.37



The unemployment rate in the Nashville MSA increased from 4.9 percent to 5.1 percent. Nonagricultural employment decreased by 1,000 from 420,700 to 419,700. The decrease occurred in the manufacturing sector. The largest decrease was reported in transportation equipment due to strikes. There was no change in nonmanufacturing employment. The seasonal increases in state government and trade were offset by seasonal decreases in services and layoffs in transportation, communication, and utilities.





CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

				Percent Change	
	July 1984	June 1985	July 1985	July 1984 to July 1985	June 1985 to July 1985
(1967=100)All Items	311.7	322.3	322.8	3.6	0.2

For detailed breakouts contact:
Bureau of Labor Statistics
Southeastern Regional Office
Suite 540-1371 Peachtree St., N.E.
Atlanta, Georgia 30367
Telephone: 404-881-4421

Department of Employment Security, August 1985, Publications Auth. No. 333041, 2,000 copies, in cooperation with the U.S. Department of Labor. This document was promulgated at a cost of $0.26 per copy. For further information, contact Research and Statistics Division, Department of Employment Security, 519 Cordell Hull Bldg., Nashville, TN 37219. (615) 741-1729.

TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY
519 CORDELL HULL BUILDING
NASHVILLE, TN 37219

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CONGRESSIONAL INFO SVC
SRI ATTNC R MASON
4520 EAST-WEST HWAY
BETHESDA MD 20814